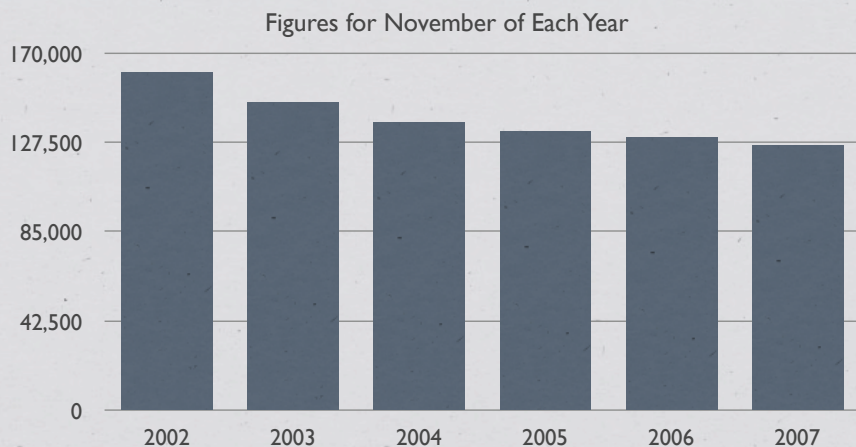

POST MFA CRISIS IN MEXICO

MAQUILA SOLIDARITY NETWORK

FEBRUARY 2008

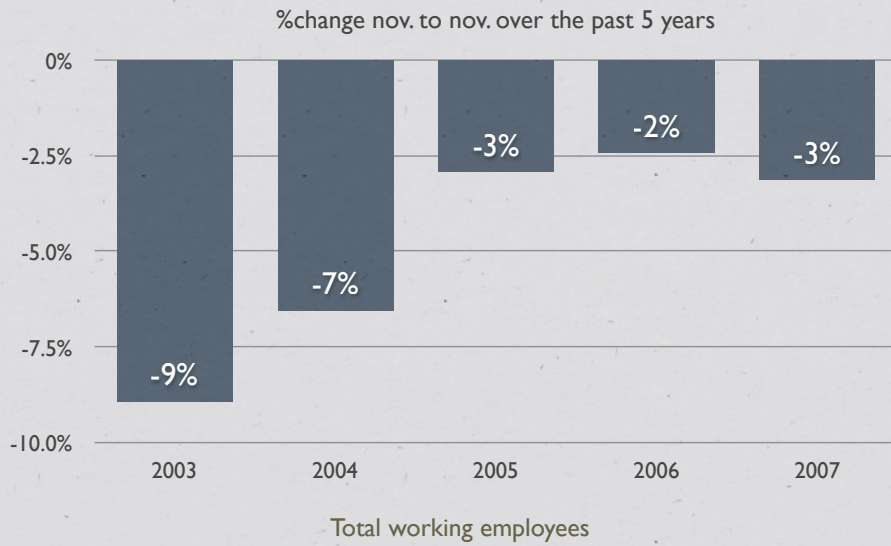
NATIONAL EMPLOYMENT IN TEXTILE- GARMENT-LEATHER SECTOR



Total working employees

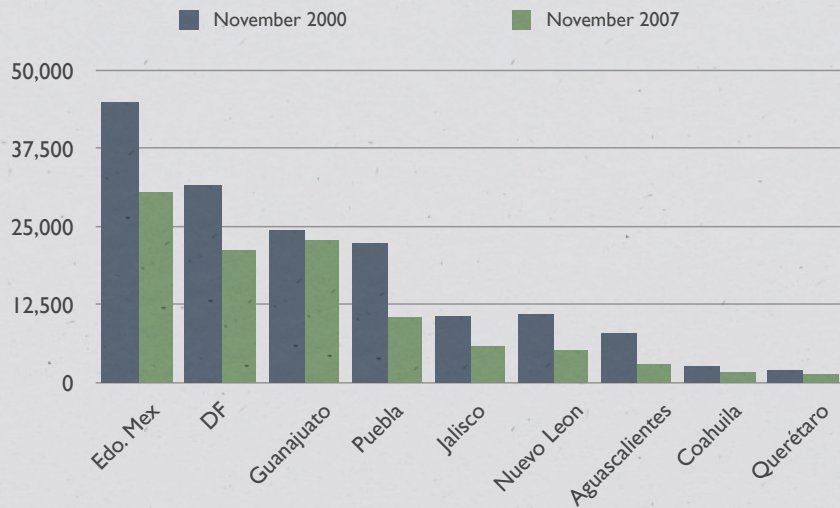
Source: EIM (Encuesta industrial mensual), INEGI www.inegi.gob.mx

NATIONAL EMPLOYMENT IN TEXTILE-GARMENT-LEATHER SECTOR



Source: EIM (Encuesta industrial mensual), INEGI www.inegi.gob.mx

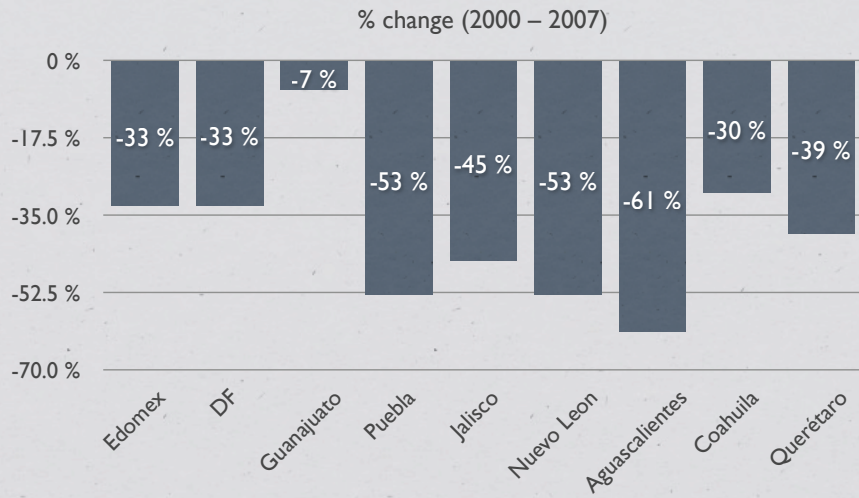
EMPLOYMENT IN KEY STATES



Employment Trends in Textile-Garment-Leather Sector in Mexico

Source: EIM (Encuesta industrial mensual), INEGI www.inegi.gob.mx

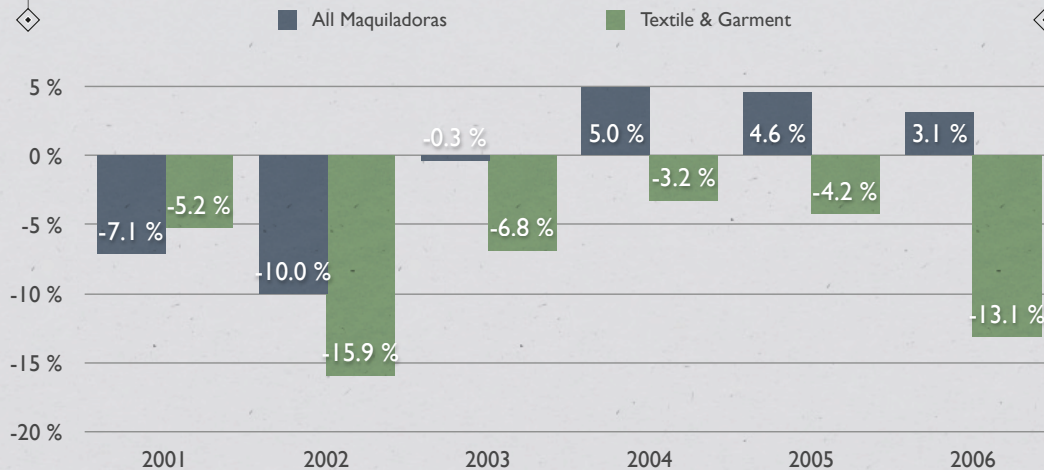
EMPLOYMENT IN KEY STATES



Employment Trends in Textile-Garment-Leather Sector in Mexico

Source: EIM (Encuesta industrial mensual), INEGI www.inegi.gob.mx

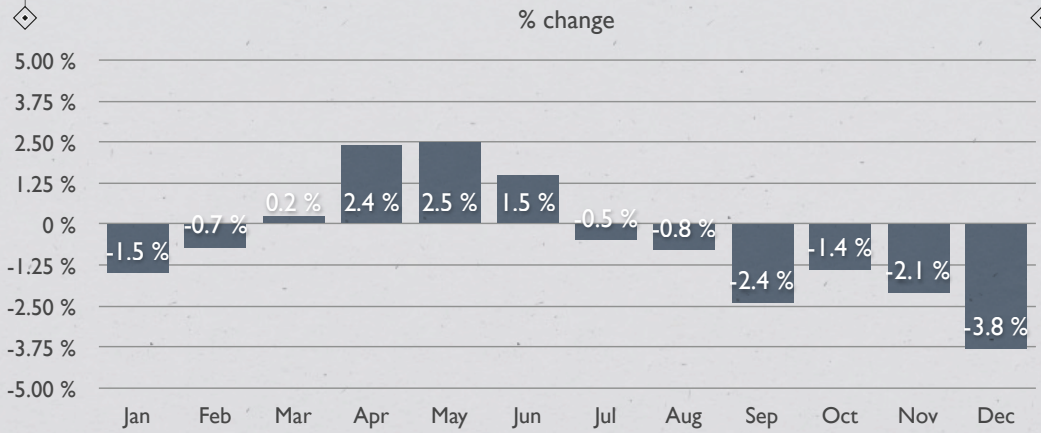
EMPLOYMENT IN EXPORT MAQUILADORAS



Change in Employment in Textile & Garment Maquiladoras

Source: INEGI (Estadística de la industria maquiladora de exportación (EIME), 2006 www.inegi.gob.mx)

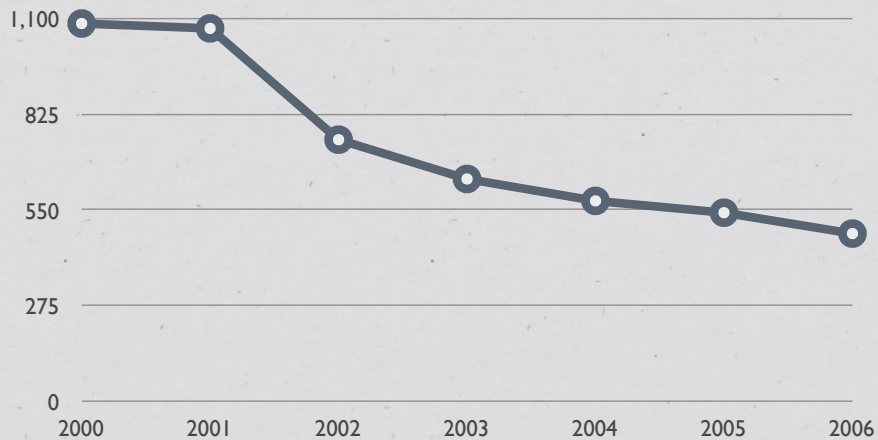
EMPLOYMENT IN EXPORT TEXTILE & GARMENT MAQUILADORAS 2006



Change in Employment in Textile & Garment Maquiladoras for 2006

Source: INEGI (Estadística de la industria maquiladora de exportación (EIME), 2006 www.inegi.gob.mx)

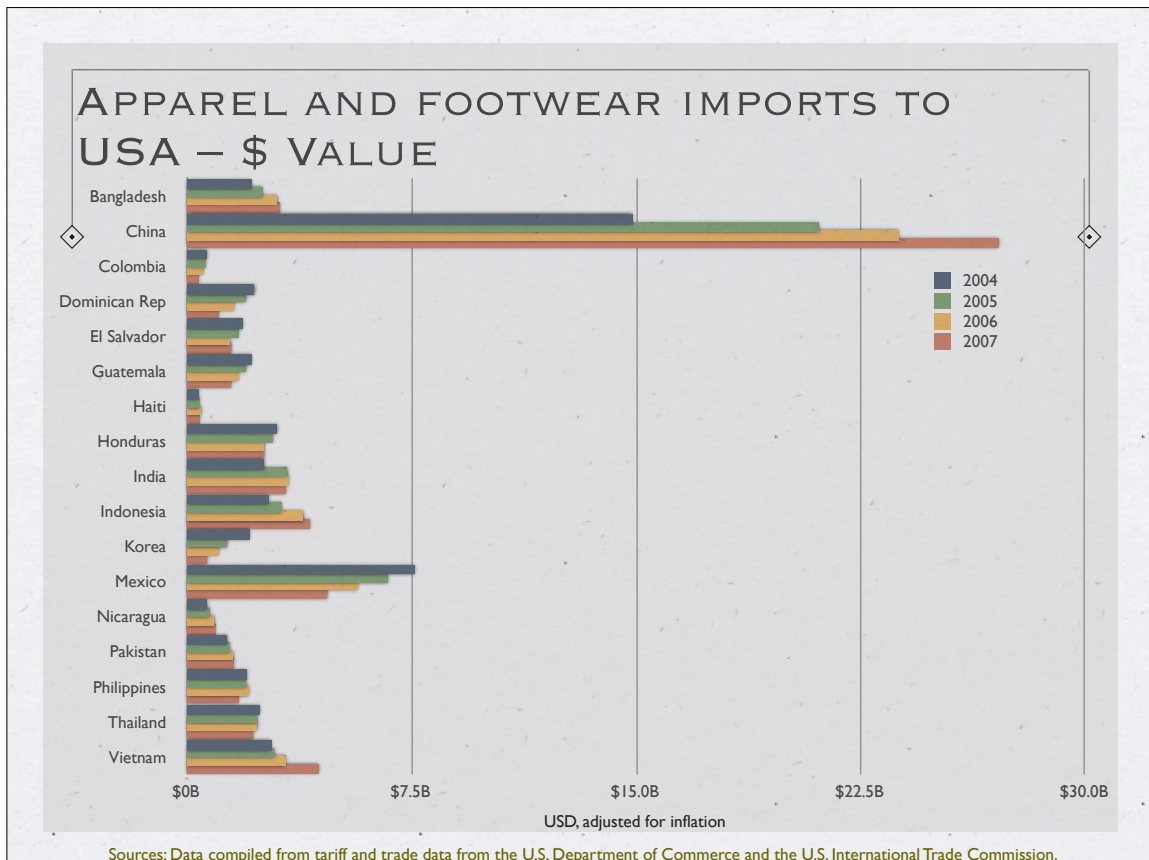
NUMBER OF ACTIVE EXPORT TEXTILE & GARMENT MAQUILADORAS



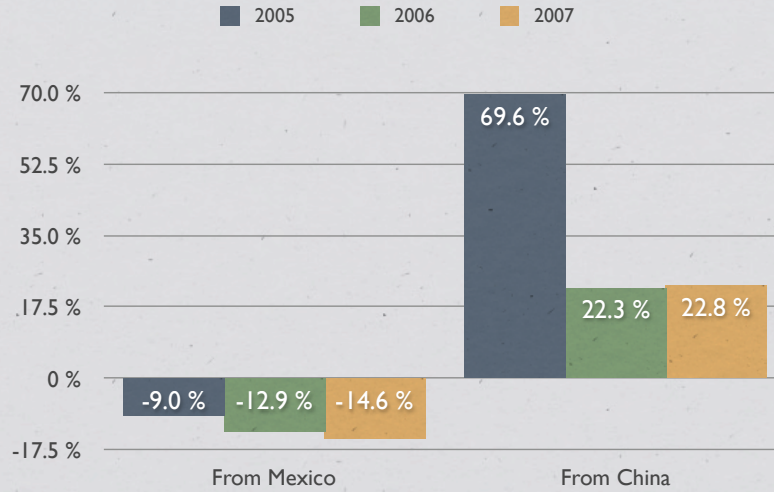
Active and legal export textile and garment maquiladoras in Mexico

Source: INEGI (Estadística de la industria maquiladora de exportación (EIME), 2006 www.inegi.gob.mx)

UNITED STATES: MEXICO LOSING GROUND

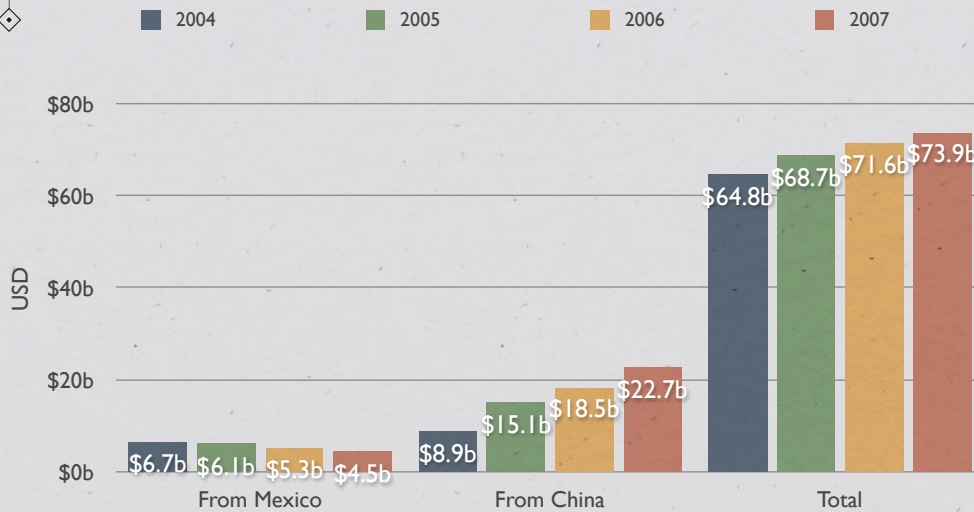


GARMENT IMPORTS TO THE USA – % CHANGE



Source: OTEXA, 2008

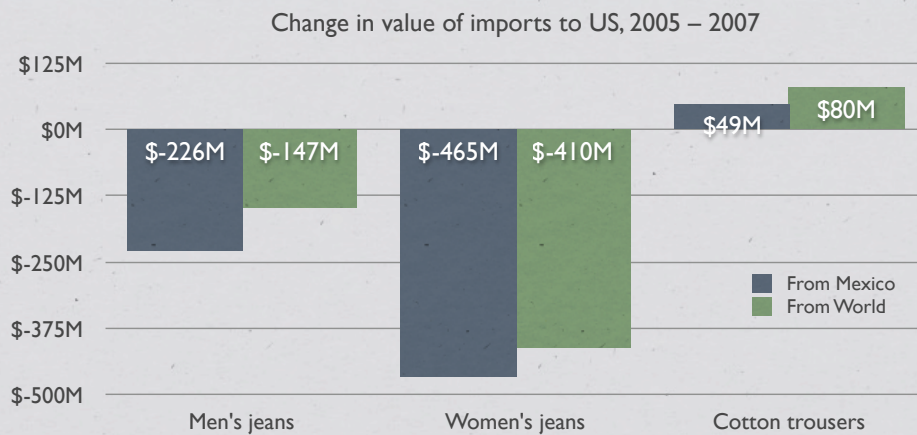
GARMENT IMPORTS TO THE USA – \$ VALUE



Source: OTEXA, 2008

TOP 3 PRODUCTS

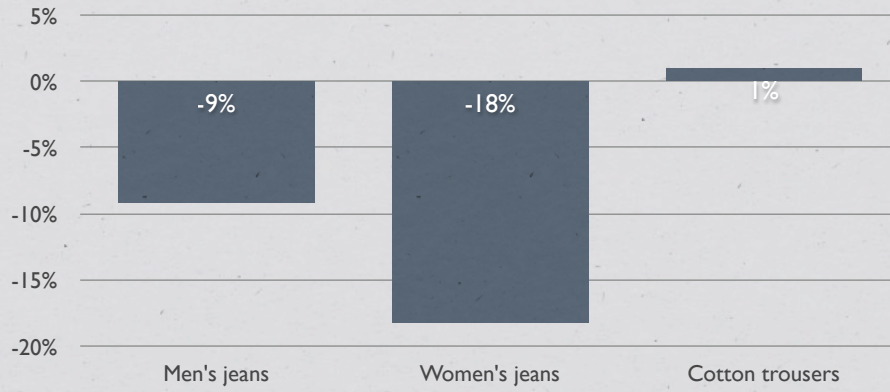
US IMPORTS OF JEANS & COTTON TROUSERS FROM MEXICO



Source: OTEXA, 2008

US IMPORTS OF JEANS & COTTON TROUSERS FROM MEXICO

Change in Mexico's share of world imports to US, 2005 – 2007



Source: OTEXA, 2008

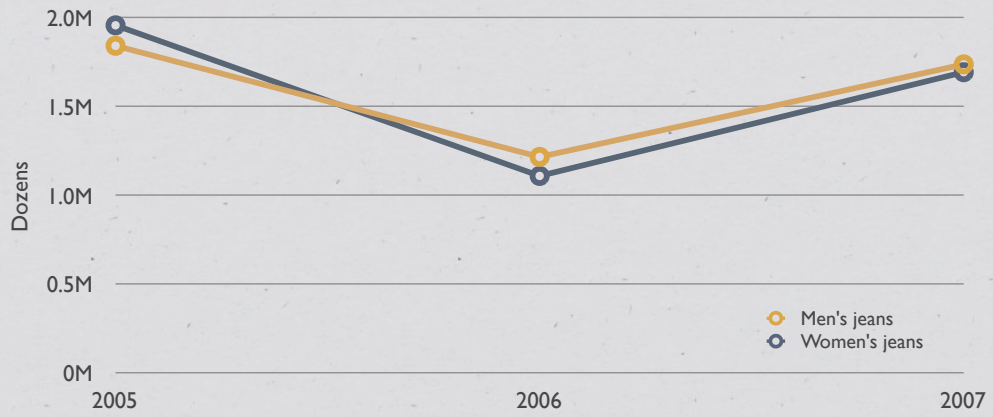
US IMPORTS OF JEANS & COTTON TROUSERS FROM MEXICO

% share of total US apparel imports from Mexico



Source: OTEXA, 2008

WORLDWIDE JEAN IMPORTS TO THE USA



Source: OTEXA, 2008